

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2005

REGISTRATION NO.: 24797

BONDS ISSUED BY: City of Fulton

AMOUNT OF ISSUE: \$2,640,000.00

DATE OF ISSUE: June 28, 2005

COUNTY: of Callaway

MONTH OF MATURITY: July

PURPOSE OF BONDS: Refunding its Taxable Neighborhood Improvement District Bonds, Series 1996

Rate of Interest	Amount	Maturity
2.750%	\$ 205,000.00	07/01/2006
2.800%	210,000.00	07/01/2007
2.950%	220,000.00	07/01/2008
3.050%	220,000.00	07/01/2009
3.100%	230,000.00	07/01/2010
3.250%	235,000.00	07/01/2011
3.400%	245,000.00	07/01/2012
3.500%	255,000.00	07/01/2013
3.600%	265,000.00	07/01/2014
3.700%	275,000.00	07/01/2015
3.800%	280,000.00	07/01/2016

ARE BONDS CALLABLE: Bonds maturing on July 1, 2016 may be redeemed on and after July 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: January 1 and July 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Sonnenschein Nath & Rosenthal LLP, Chicago, IL

ISSUE BOUGHT BY: Stern Brothers & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,610,960.00

INTEREST RATE: 3.6591%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable